

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 22, 2017

REGISTRATION NO.: 26954

BONDS ISSUED BY: Scott County Central School District

AMOUNT OF ISSUE: \$1,750,000.00 (Series 2017)

COUNTY: Scott

DATE OF ISSUE: May 22, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the repair and restoration of classrooms; to complete lighting and heating, ventilation, and air conditioning (HVAC) system upgrades throughout the District; to the extent funds are available complete other remodeling, repair and site drainage improvements to the existing facilities of the District; and issue bonds for the payment thereof.

| Rate of Interest | Mandatory Redemption* |              |
|------------------|-----------------------|--------------|
|                  | Amount                | Maturity     |
|                  | \$ 80,000.00          | 03/01/2021 * |
|                  | 80,000.00             | 03/01/2022 * |
| 1.600 %          | 160,000.00            | 03/01/2022   |
|                  | 85,000.00             | 03/01/2023 * |
|                  | 85,000.00             | 03/01/2024 * |
| 2.000 %          | 170,000.00            | 03/01/2024   |
|                  | 90,000.00             | 03/01/2025 * |
|                  | 90,000.00             | 03/01/2026 * |
| 2.250 %          | 180,000.00            | 03/01/2026   |
| 5.000 %          | 100,000.00            | 03/01/2027   |
| 5.000 %          | 100,000.00            | 03/01/2028   |
| 5.000 %          | 100,000.00            | 03/01/2029   |
| 5.000 %          | 105,000.00            | 03/01/2030   |
| 5.000 %          | 105,000.00            | 03/01/2031   |
|                  | 110,000.00            | 03/01/2032 * |
|                  | 115,000.00            | 03/01/2033 * |
|                  | 120,000.00            | 03/01/2034 * |
|                  | 125,000.00            | 03/01/2035 * |
|                  | 125,000.00            | 03/01/2036 * |
|                  | 135,000.00            | 03/01/2037 * |
| 5.000 %          | 730,000.00            | 03/01/2037   |

ARE BONDS CALLABLE: The bonds maturing on and after March 1, 2024 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2022, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,902,689.30

INTEREST RATE: 3.6056%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$17,255,120.00

INDEBTEDNESS: (Including this issue) \$2,025,000.00

NOTICE OF ELECTION: Published in the Standard Democrat on March 27, 2017 and April 03, 2017. Published in the Southeast Missourian on March 27, 2017 and April 03, 2017.

DATE OF ELECTION: April 04, 2017

ELECTION RESULTS: 231 - YES 38 - NO

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable